

# Profile

Since its establishment over 100 years ago, The Mie Bank, Ltd. has built up the firm foundation it has today by contributing to the development of local society as a “local bank,” in step with everyone in the community.

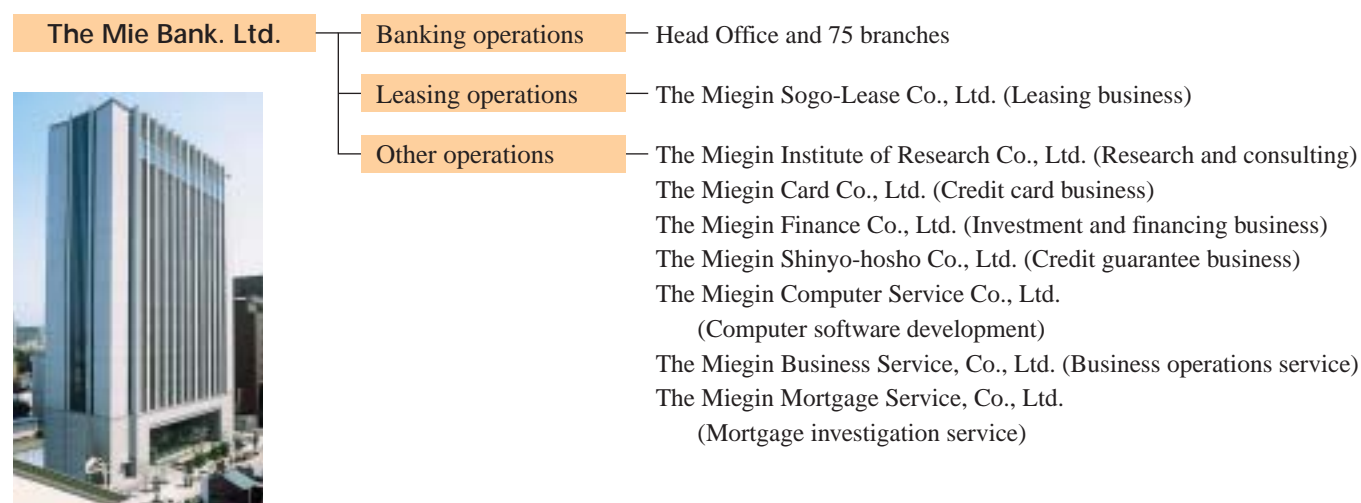
The Bank’s head office is located in Yokkaichi, Mie Prefecture, and it has 75 branches centred on Mie and Aichi Prefectures, as well as 1 each in Tokyo and Osaka. It was founded in 1895 as the Yokkaichi Bank but acquired several other regional banks over the years, and in 1939 the name was changed to The Mie Bank, Ltd. In 1978, it began handling foreign exchange business in response to the growing demand for international finance.

The Bank aims to preserve management transparency through proactive disclosure policies and to become the “No. 1 local bank for trustworthiness, with sound assets and firm profitability,” further enhancing its business value.

## The Mie Bank Group

At March 31, 2002, the Group comprised the Bank and 8 consolidated subsidiaries. With the Bank's operations at the center, other financial services extend to leasing, credit card service and others.

### Operating Structure of the Bank and Subsidiaries



## Consolidated Five-Year Financial Summary

Years ended March 31	Millions of Yen				
	2002	2001	2000	1999	1998
<b>For the Year</b>					
Total Income.....	¥ 34,160	¥ 36,848	¥ 37,482	¥ 44,038	¥ —
Total Expenses .....	32,574	36,073	34,169	41,938	—
Income before Income Taxes .....	1,586	774	3,314	2,100	—
Net Income .....	879	348	1,610	831	—
<b>At Year End</b>					
Total Assets .....	¥1,293,774	¥1,283,016	¥1,256,443	¥1,241,660	¥ —
Loans and Bills Discounted.....	806,083	794,819	801,437	862,542	—
Securities .....	375,253	378,795	320,677	243,846	—
Deposit.....	1,188,140	1,170,964	1,160,173	1,134,807	—
Total Stockholders' Equity.....	58,225	63,615	50,729	49,694	—
Capital Adequacy Ratio (based on domestic standards) (%) .....	8.82	8.54	9.14	7.62	—

Note: Consolidated Figures are not available before 1998.