

Consolidated Balance Sheets

THE MIE BANK, LTD. AND CONSOLIDATED SUBSIDIARIES

March 31, 2011 and 2010

	Millions of Yen		Thousands of U.S. Dollars
	2011	2010	2011
Assets			
Cash and Due from Banks	¥ 22,695	¥ 21,340	\$ 272,952
Call Loans and Bills Bought	59,768	48,568	718,801
Monetary Claims Bought	449	260	5,401
Securities	395,368	389,247	4,754,884
Loans and Bills Discounted	1,146,940	1,135,339	13,793,630
Foreign Exchanges	1,397	1,701	16,806
Lease Receivables and Investment Assets	7,975	8,013	95,922
Other Assets	19,359	17,852	232,828
Tangible Fixed Assets	11,586	12,216	139,339
Buildings	6,319	6,701	76,003
Land	3,902	3,882	46,938
Lease Assets	142	194	1,717
Construction in Progress	—	0	—
Other Tangible Fixed Assets	1,220	1,437	14,681
Intangible Fixed Assets	3,518	3,845	42,315
Software	3,243	3,535	39,004
Lease Assets	92	125	1,107
Other Intangible Fixed Assets	183	185	2,204
Deferred Tax Assets	5,096	4,159	61,294
Customers' Liabilities for Acceptances and Guarantees	5,923	8,664	71,243
Reserve for Possible Loan Losses	(8,308)	(10,200)	(99,924)
Total Assets	¥ 1,671,771	¥ 1,641,009	\$ 20,105,491
Liabilities and Net Assets			
Liabilities			
Deposits	¥ 1,520,157	¥ 1,497,172	\$ 18,282,106
Borrowed Money	31,543	25,769	379,351
Foreign Exchanges	4	0	58
Bonds with Warrants	5,100	5,100	61,335
Other Liabilities	22,401	18,281	269,415
Reserve for Employee Bonuses	636	632	7,649
Reserve for Employee Retirement Benefits	121	127	1,463
Reserve for Executive Officer Retirement Benefits	48	41	577
Reserve for Reimbursement of Deposits	126	139	1,519
Deferred Tax Liabilities	—	21	—
Acceptances and Guarantees	5,923	8,664	71,243
Total Liabilities	¥ 1,586,062	¥ 1,555,950	\$ 19,074,716
Net Assets			
Common Stock	¥ 15,295	¥ 15,295	\$ 183,950
Capital Surplus	11,144	11,144	134,023
Retained Earnings	59,520	57,090	715,825
Treasury Stock	(39)	(37)	(474)
Total Shareholders' Equity	85,920	83,492	1,033,324
Net Unrealized Gains (Losses) on Other Securities	(459)	1,071	(5,529)
Net Deferred Losses on Hedges	(2,073)	(1,720)	(24,931)
Total Accumulated Other Comprehensive Income	(2,532)	(649)	(30,460)
Minority Interests	2,320	2,216	27,911
Total Net Assets	85,708	85,059	1,030,775
Total Liabilities and Net Assets	¥ 1,671,771	¥ 1,641,009	\$ 20,105,491