

# Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

THE MIE BANK, LTD. AND CONSOLIDATED SUBSIDIARIES Years ended March 31, 2011 and 2010

Consolidated Statements of Income	Millions of Yen		Thousands of U.S. Dollars
	2011	2010	2011
<b>Income</b>			
Interest and Dividends on:			
Loans and Bills Discounted	¥ 19,055	¥ 19,975	\$ 229,167
Securities	4,673	4,667	56,210
Other	7	10	86
Fees and Commissions	5,354	5,680	64,395
Other Operating Income	1,034	1,486	12,439
Other Income	6,188	6,340	74,428
<b>Total Income</b>	<b>36,313</b>	<b>38,161</b>	<b>436,725</b>
<b>Expenses</b>			
Interest on:			
Deposits	2,047	3,470	24,621
Borrowings and Rediscounts	244	282	2,942
Other	1,050	783	12,635
Fees and Commissions	1,166	1,123	14,031
Other Operating Expenses	436	310	5,252
General and Administrative Expenses	20,223	19,637	243,218
Other Expenses	5,229	7,197	62,887
<b>Total Expenses</b>	<b>30,398</b>	<b>32,806</b>	<b>365,586</b>
<b>Income before Income Taxes and Minority Interests</b>	<b>5,915</b>	<b>5,355</b>	<b>71,139</b>
Income Taxes			
Current	2,144	1,744	25,791
Deferred	346	274	4,171
<b>Total Income Taxes</b>	<b>2,491</b>	<b>2,018</b>	<b>29,962</b>
<b>Income before Minority Interests</b>	<b>3,423</b>	<b>—</b>	<b>41,177</b>
Minority Interests	116	163	1,401
<b>Net Income</b>	<b>¥ 3,307</b>	<b>¥ 3,173</b>	<b>\$ 39,776</b>

Consolidated Statements of Comprehensive Income	Millions of Yen		Thousands of U.S. Dollars
	2011	2010	2011
<b>Income before Minority Interests</b>	¥ 3,423	¥ —	\$ 41,177
<b>Other Comprehensive Income</b>	(1,892)	—	(22,757)
Net Unrealized Losses on Other Securities	(1,540)	—	(18,522)
Net Deferred Losses on Hedges	(352)	—	(4,235)
<b>Comprehensive Income</b>	<b>1,531</b>	<b>—</b>	<b>18,420</b>
Comprehensive Income Attributable to Shareholders of the Parent	1,424	—	17,131
Comprehensive Income Attributable to Minority Interests	107	—	1,289
<b>Per Share of Common Stock</b>	Yen		U.S.Dollars
Net Income	¥ 24.54	¥ 23.54	\$ 0.30
Diluted Net Income	23.05	22.12	0.28
Cash Dividends	6.50	6.50	0.08
Net Assets	618.92	614.81	7.44

## Notes:

1. The original Japanese financial statements of The Mie Bank, Ltd. and its consolidated subsidiaries as of March 31, 2011 that are the basis of the accompanying English consolidated financial statements have been audited in accordance with auditing standards procedures and practices generally accepted and applied in Japan by AZSA & Co.

2. U. S. dollar amounts are converted from Japanese yen, solely for convenience, at the rate of ¥83.15 per U. S. \$ 1.00, the exchange rate prevailing on March 31, 2011.